

NOTICE OF CONTRACTUAL ASSESSMENT

The Authority provides this Notice of Contractual Assessment pursuant to Section 4306 of the Pennsylvania C-PACE Statute ([Pennsylvania Public Law 198 No. 30](#)) and [as amended by Act 43 of 2022](#) that the following project may be financed through an assessment under the C-PACE Program established by the City. All terms are as defined in the Statement of Levy and Lien Agreement attached below.

Project Information:

- **Legal description of the Property (including OPA Account number):** Attached to the Agreement as **Exhibit B**.
- **Name of the Property Owner:** []
- **Complete description of the project being financed with the proceeds of the Agreement:** []
- **C-PACE financing information:**

Total amount of the C-PACE project:	
C-PACE financing amount:	
Interest rate on C-PACE financing:	
Total financing charges associated with the C-PACE financing:	

- The Authority, the City, the Property Owner, and the Capital Provider, have entered into the Statement of Levy and Lien Agreement (the "Agreement") dated [], providing for an assessment of [AMOUNT] to be placed against the Property and made in accordance with the Pennsylvania C-PACE Statute ([Pennsylvania Public Law 198 No. 30 and as amended by Act 43 of 2022](#)) to satisfy the C-PACE financing obligations.

The Authority, as Program Administrator, has approved the C-PACE program application for a project located at the Property and the C-PACE Financing Agreement attached to the Agreement as **Exhibit C** (the "C-PACE Financing Agreement") has been executed. Pursuant to the Intergovernmental Agreement between the Authority and the City, the Authority hereby acknowledges and confirms that the Assessment (as defined in the Agreement) will be added to the property records of the Property and the Authority shall bill the Property Owner for the required assessment payments to secure repayment of the C-PACE Financing Agreement. The Assessment shall be repaid in accordance with the Special Assessment Payment Schedule, which is attached to the Agreement as **Exhibit D**.

Pursuant to Article 6 of the Agreement, if the Authority receives an Amendment of the Special Assessment Payment Schedule on or before October 1 of any tax year, the Authority will amend the Assessment to reflect the adjustment and file the Amendment of the Special Assessment Payment Schedule with the Philadelphia Department of Records.

[Statement of Levy and Lien Agreement Follows]